

Prepared By:

Prepared For:

|||||

2015 Business Organizer

Questions

Corporation Preparation Checklist and Questionnaire (Form 1120)

Please check the appropriate box and include all necessary details and documentation.

| | Yes | No |
|--|--------------------------|--------------------------|
| General Information | | |
| Were there any changes to the officers listed on the prior year return? If yes, please provide the necessary changes. Also include the amount of current year compensation for each officer. | <input type="checkbox"/> | <input type="checkbox"/> |
| Did the Corporation make federal estimated tax payments? If yes, please provide. | <input type="checkbox"/> | <input type="checkbox"/> |
| Did you provide us with your bank information? If yes, review the information provided and make the necessary changes. | <input type="checkbox"/> | <input type="checkbox"/> |
| Does the Corporation own vehicles? If yes, please provide mileage and expense details. | <input type="checkbox"/> | <input type="checkbox"/> |
| Did the Corporation purchase any business assets this year? If yes, please provide details of the purchases. | <input type="checkbox"/> | <input type="checkbox"/> |
| Did the Corporation dispose of any business assets this year? If yes, please provide details of the dispositions. | <input type="checkbox"/> | <input type="checkbox"/> |
| Did the Corporation have a group health plan? | <input type="checkbox"/> | <input type="checkbox"/> |
| Did the Corporation have fewer than 25 full-time employees, and pay at least 50% of the premiums for each enrolled employee's health insurance coverage? | <input type="checkbox"/> | <input type="checkbox"/> |
| Did the address of the Corporation change? If yes, provide the new address. _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| Did the Corporation make payments that require Form(s) 1099 to be filed? | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, did the Corporation file or will it file all required Forms 1099? | <input type="checkbox"/> | <input type="checkbox"/> |
| Did the Corporation take out a loan this year? | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, provide information on how the loan was used. Also provide copies of the loan documents. _____ | | |
| Were there any significant changes in the Corporation's business or operations during the year? | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, explain _____ | | |
| If the Corporation maintains inventory, was there a change in the method of determining quantities, cost, or valuations between opening and closing inventory during the year? | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, explain _____ | | |